

DEVINA MEHROTRA

Senior Business Analyst — Capital Markets & Regulatory Reporting Specialist

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PROFESSIONAL SUMMARY

MBA candidate from IIM Ahmedabad with 8+ years of progressive Business Analyst experience in capital markets and regulatory reporting across top-tier financial institutions (EY, KPMG, UBS, Deutsche Bank, RBS). Expert in driving strategic system transformations, regulatory compliance (SFTR, MiFID II), capital markets and cross-functional stakeholder management. Proven track record in delivering complex projects using Agile and Waterfall methodologies with deep expertise in Equities, Fixed Income, Derivatives, and Asset & Wealth Management.

CORE COMPETENCIES

Technical Skills: JIRA, SQL, Alteryx, Confluence, MS Office, Pirum, Equilend, IHS Markit, Intellimatch, Avaloq

Domain Expertise: Regulatory Reporting (SFTR, MiFID II), Stock Borrow/Loan (SBL), OTC Derivatives, Capital Markets, Asset Wealth Management

Core Strengths: BRD/FRD Documentation — GAP Analysis — Data Reconciliation — Agile/Kanban/Waterfall — UAT

PROFESSIONAL EXPERIENCE

Senior Consultant — Ernst & Young India

September 2023 – Present — Asset & Wealth Management - Regulatory Reporting

- Spearheaded multiple system migration projects across Lines of Business, successfully delivering major transformation initiatives that enhanced operational efficiency and regulatory compliance
- Authored comprehensive BRDs defining scope, system impacts, and enhancement strategies for regulatory changes, ensuring alignment with global compliance standards
- Automated data reconciliation workflows between strategic and legacy systems using Alteryx, improving governance efficiency by 40% and reducing manual effort by 60+ hours monthly
- Managed JIRA dashboards and led prioritization sessions with technical partners, driving Body of Work execution from functional perspective while maintaining 95%+ on-time delivery
- Collaborated with global stakeholders across US, EMEA, and APAC to understand functional requirements and provide industry-level guidance for seamless technical implementation
- Conducted cross-training sessions and created comprehensive documentation ensuring quality assurance and knowledge transfer across 20+ team members

Consultant — KPMG India Assurance and Consulting Services LLP

September 2021 – September 2023 — OTC Derivatives - Regulatory Reporting

- Drove MiFID II regulatory compliance initiatives, managing JIRA remediation backlog of 200+ items and incorporating regulatory changes across derivative trading systems
- Created detailed functional and business requirement documents with solution scoping for complex derivative products, ensuring 100% traceability from requirements to implementation
- Led requirement elicitation workshops with business units, stakeholders, and technical leaders, gathering and clarifying business requirements for 15+ regulatory enhancement projects
- Performed solution analysis and verification/validation of requirements using various BA techniques including use cases, process flows, and acceptance criteria definition
- Managed end-to-end operational flow between Front Office, Middle Office, and Back Office, identifying process bottlenecks and optimizing workflows
- Delivered comprehensive metrics, estimates, and status reporting to senior management, ensuring transparency and quality deliverables

Integrated Middle Office Specialist — Union Bank of Switzerland (UBS)

July 2020 – September 2021 — Securities Borrowing & Lending (SBL)

- Led SFTR regulation compliance implementation, gathering and documenting business requirements for regulatory reporting enhancements across SBL operations
- Conducted comprehensive AS-IS analysis and TO-BE solution scoping through collaboration with technical teams and business stakeholders across multiple geographies

- Performed GAP analysis and feasibility studies to define scope and complexity of regulatory changes, identifying 30+ system modifications required for compliance
- Ensured trade booking practices adhered to predefined models, maintaining static data integrity and acting as gateway for front-to-back infrastructure
- Managed exception management processes using Equilend and Pirum platforms, reconciling daily trading activities and reducing exception rates by 25%
- Coordinated contract compare activities and secured stakeholder sign-off on final deliverables, ensuring regulatory deadlines were met

Technology Service Analyst — Deutsche Bank Operations International

October 2018 – July 2020 — Stock Loan Operations

- Managed Stock Borrow/Loan operations for Prime Brokerage and Cash Equities clients across global markets (APAC, EMEA, Americas)
- Handled collateral and exposure management, contract compare reconciliation, and payment processing with zero error rate
- Certified for manual payment processing; ensured zero suspense items for the bank through rigorous daily monitoring and reconciliation
- Coordinated with cross-regional teams supporting exchanges and counterparts, facilitating seamless 24/5 operational coverage

Analyst — Royal Bank of Scotland

November 2016 – October 2018 — Wealth Reconciliation

- Performed cash and position reconciliations using Avaloq and Back-office systems, processing 500+ transactions daily
- Maintained CASS compliance and delivered weekly/monthly MI reports to governance teams, reducing aged entries by 35%
- Set up newly migrated processes to quality standards by adhering to MORAR policies and implementing systematic escalation procedures

EDUCATION & CERTIFICATIONS

Master of Business Administration (MBA) — Indian Institute of Management, Ahmedabad — 2026 (Expected)

B.Sc. (Hons) in Economics — Lovely Professional University — 2016

Certified Business Analysis Professional (CBAP) — Train Smart Academy — 2023

Technical Certifications: JIRA, SQL, Alteryx, UI/UX Design — 2023